

TO WHOM IT MAY CONCERN

On examination of all relevant registers, beneficiaries details furnished by the Registrar/ depositories and other records/documents maintained of M/s Deepjyoti Textiles Limited and according to the information and explanations given to me for issuing certificate in accordance with circular no. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by the SEBI. I hereby certify that the required details were as follows :

RECONCILIATION OF SHARE CAPITAL AUDIT

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|-------------------------------|--|
| 1. For Quarter Ended : | 30th June, 2015 |
| 2. ISIN : | INE565D01018 |
| 3. Face Value : | Rs.10/- |
| 4. Name of the Company : | Deepjyoti Textiles Limited |
| 5. Registered Office Address: | Gulmohar Cross Road No.7,
J.V.P.D.Scheme, Mumbai-400049 |
| 6. Correspondence Address : | Gulmohar Cross Road No.7,
J.V.P.D.Scheme, Mumbai-400049 |
| 7. Telephone & Fax Nos. : | 2265652488 |
| 8. Email address : | sanjayvaniya1@gmail.com |

9. Names of the Stock Exchanges where the company's securities are listed:

PSE

	No. of shares	% of Total
10. Issued Capital :	5010000	100
11. Listed Capital (Exchange-wise) as per company records :	5010000	100
12. Held in dematerialised form in CDSL	nil	nil
13. Held in dematerialised form in NSDL	nil	nil
14. Physical	5010000	100.00
15. Total No. of shares (12+13+14)	5010000	100

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :

NOT APPLICABLE



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

*** Particulars	No. of Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin, appr. pending for SE (Specify Names)
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NOT APPLICABLE

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : Yes
If not, updated upto which date?

19. Reference of previous quarter with regards
to excess dematerialised shares, if any. : NIL

20. Has the Company resolved the matter mentioned in point
19 above in the current quarter? If not, reason why? -- N. A. --

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no.
of requests pending beyond 21 days with the reasons for delay :

	No. of requests	No. of Share	Reasons for delay
Total No. of demat requests Confirmed after 21 days	-----	-----	-----
Pending for more than 21days	-----	-----	-----

22. Name, Telephone & Fax No. of the Compliance Officer
of the Co. :

Mr. Sanjay Gopal Mundra
Ph: 9102222604255

23. Name, Address, Tel. & Fax No., Regn. no. of
the Auditors :

KK Sangneria & Associates
188/1F M.M.Road, Kolkata-54
090510 51000
FCS No. 2643

24. Appointment of common agency
for share registry work if yes(name & address) :

Adroit Corporate Services Pvt. Ltd.
18-20 Jaferbhoy Ind. Estate,
Makwana Road, Andheri (east)
Mumbai- 400059

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, Delisting from SE, company changed its name etc.) The Company was listed with Pune Stock Exchange, but in view of their opting out for voluntary De-Recognition in terms of SEBI Circular CIR/MRD/DSA/18/2014 dated May 22, 2014, the Company has applied with Calcutta Stock Exchange for listing of their Securities and listing is under process.

Place: Kolkata
Date- 5th July, 2015

