

**TO WHOM IT MAY CONCERN**

On examination of all relevant registers, beneficiaries details furnished by the Registrar/ depositories and other records/documents maintained of M/s Deepjyoti Textiles Limited and according to the information and explanations given to me for issuing certificate in accordance with circular no. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by the SEBI. I hereby certify that the required details were as follows :

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30th September, 2014
2. ISIN : INE565D01018
3. Face Value : Rs.10/-
4. Name of the Company : Deepjyoti Textiles Limited
5. Registered Office Address: Gulmohar Cross Road No.7,
J.V.P.D.Scheme, Mumbai-400049
6. Correspondence Address : Gulmohar Cross Road No.7,
J.V.P.D.Scheme, Mumbai-400049
7. Telephone & Fax Nos. : 2265652488
8. Email address : sanjayvanliya1@gmail.com

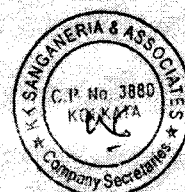
9. Names of the Stock Exchanges where the company's securities are listed:

PSE

	No. of shares	% of Total
10. Issued Capital :	5010000	100
11. Listed Capital (Exchange-wise) as per company records :	5010000	100
12. Held in dematerialised form in CDSL	nil	nil
13. Held in dematerialised form in NSDL	nil	nil
14. Physical	5010000	100.00
15. Total No. of shares (12+13+14)	5010000	100

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :

NOT APPLICABLE



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

*** Particulars	No. of Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin, appr. pending for SE (Specify Names)
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NOT APPLICABLE

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : Yes
If not, updated upto which date?

19. Reference of previous quarter with regards
to excess dematerialised shares, if any. : NIL

20. Has the Company resolved the matter mentioned in point
19 above in the current quarter? If not, reason why? - N. A. -

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no.
of requests pending beyond 21 days with the reasons for delay :

	No. of requests	No. of Share	Reasons for delay
Total No. of demat requests			
Confirmed after 21 days	-----	NOT	APPLICABLE
Pending for more than 21days	-----	NOT	APPLICABLE

22. Name, Telephone & Fax No. of the Compliance Officer
of the Co. :

Mr. Sanjay Gopal Mundra
Ph: 9102222604255

23. Name, Address, Tel. & Fax No., Regn. no. of
the Auditors :

KK Sangneria & Associates
188/1F M.M. Road, Kolkata-54
090510 51000
FCS No. 2643

24. Appointment of common agency
for share registry work if yes (name & address) :

Adroit Corporate Services Pvt. Ltd.
18-20 Jaferbhoy Ind. Estate,
Makwana Road, Andheri (east)
Mumbai- 400059

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, Delisting
from SE, company changed its name etc.) - N. A. -

Place: Kolkata

Date- 15th October, 2014

