

TO WHOM IT MAY CONCERN

On examination of all relevant registers, beneficiaries details furnished by the Registrar/ depositories and other records/documents maintained of M/s Deepjyoti Textiles Limited and according to the information and explanations given to me for issuing certificate in accordance with circular no. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by the SEBI. I hereby certify that the required details were as follows :

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st March, 2015
2. ISIN : INE565D01018
3. Face Value : Rs.10/-
4. Name of the Company : Deepjyoti Textiles Limited
5. Registered Office Address: Gulmohar Cross Road No.7,
J.V.P.D.Scheme, Mumbai-400049
6. Correspondence Address : Gulmohar Cross Road No.7,
J.V.P.D.Scheme, Mumbai-400049
7. Telephone & Fax Nos. : 2265652488
8. Email address : sanjayvanjiya1@gmail.com

9. Names of the Stock Exchanges where the company's securities are listed:

PSE

| | No. of shares | % of Total |
|--|---------------|------------|
| 10. Issued Capital : | 5010000 | 100 |
| 11. Listed Capital (Exchange-wise) as per company records : | 5010000 | 100 |
| 12. Held in dematerialised form in CDSL | nil | nil |
| 13. Held in dematerialised form in NSDL | nil | nil |
| 14. Physical | 5010000 | 100.00 |
| 15. Total No. of shares (12+13+14) | 5010000 | 100 |

16. Reasons for difference if any, between (10 & 11),(10 & 15),
(11 & 15) :

NOT APPLICABLE



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| *** Particulars | No. of Shares | Applied / Not Applied For listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin, appr. pending for SE (Specify Names) |
|--------------------|------------------|---|---|---------------------------------|---------------------------------|---|
|--------------------|------------------|---|---|---------------------------------|---------------------------------|---|

NOT APPLICABLE

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : Yes
If not, updated upto which date?

19. Reference of previous quarter with regards to excess dematerialised shares, if any. : NIL

20. Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why? - N. A. -

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of Share | Reasons for delay |
|-------------------------------|--------------------|-----------------|----------------------|
| Confirmed after 21 days | ----- | NOT APPLICABLE | ----- |
| Pending for more than 21 days | ----- | NOT APPLICABLE | ----- |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Mr. Sanjay Gopal Mundra
Ph: 9102222604255

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditors :

KK Sangneria & Associates
188/1F M.M. Road, Kolkata-54
090510 51000
FCS No. 2643

24. Appointment of common agency for share registry work if yes (name & address) :

Adroit Corporate Services Pvt. Ltd.
18-20 Jaferbhoy Ind. Estate,
Makwana Road, Andheri (east)
Mumbai- 400059

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, Delisting from SE, company changed its name etc.) -- N. A. --

Place: Kolkata

Date: 17th , 2015

